

ALERT Working Group  
State Specific Forms Subgroup

General Content and Format for a  
State Website on Fees, Taxes, and Deposits

The purpose of putting this information on each state's website is to provide a direct source from each state where others can find information on items for retaliation for those states who have a retaliatory statute. The ultimate result of providing this information on websites is to eliminate the need for retaliatory forms in certificate of authority applications.

The following is the format for providing the information. A different screen in the same format would be prepared for each type of company. Company types may be grouped together as necessary.

State of WASHINGTON		
SCHEDULE OF COMPANY FEES, TAXES, AND DEPOSITS		
Life, Health, Annuity Companies		
Section I – Fees		
Admission Fees		
<b>NO FEES DUE AT TIME OF APPLICATION.</b>		
Certificate of Authority Application fee	(due at time of application)	\$____.00
Admission fee	(due at time of application)	____.00
Annual Statement Filing fee	(due at time of application)	____.00
Filing of Charter Documents	(due at time of application)	____.00
Certificate of Authority issuance fee	(due before issuance of Certificate of Authority)	\$305.00
Annual Fees	(due before March 1)	
Certificate of Authority Renewal		\$25.00
Annual Statement Filing Fee		20.00
Penalty for late filing		____.00
Other Fees		
Filing of Articles of Incorporation*	(due with amended document)	\$10.00
Filing of Bylaws*	(due with amended document)	5.00
Name Change	(due at time of request)	40.00
Redomestication	(due at time of request)	40.00
Addition/Deletion of Line of Business	(due at time of request)	25.00
Certificate of Deposit	(due at time of request)	5.00
Certificate of Compliance	(due at time of request)	5.00
Certificate of Valuation	(due at time of request)	5.00
Service of Process	(due at time of submission)	5.00
<b>*Only domestic companies are required to file articles of incorporation and bylaws.</b>		

State of WASHINGTON

SCHEDULE OF COMPANY FEES, TAXES, AND DEPOSITS  
Life, Health, Annuity Companies  
(Continued)

Section II – Taxes

Premium Taxes

Tax on Direct Premium Written in the State	(Tax is due annually before March 1)	2%
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Quarterly tax payments

(Deposits are due if the admitted company has paid more than \$10,000  
in premium taxes to this state in the prior year.)

Deposit payments are one-quarter of prior year tax liability due each  
quarter on May 30, August 30, and November 30.

Section III - Deposits

General Deposit to operate in the state	(in place at time of admission)	none
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Special Deposit to write

Workers Compensation	(in place at time of admission)	none
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